

EXHIBIT D

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November 8, 2012

Peter J. Theobald
KLG Computer Forensics, LLC
6800 Jericho Turnpike, Suite 206E
Syosset, NY 11791

Re: Exeter Holding, Ltd.

Dear Mr. Theobald:

I apologize profusely for the delay in getting you the check on the signed retainer agreement. First we had to wait for a draw down on the credit line in this chapter 11 case, then the hurricane hit. Enclosed please find this firm's escrow check in the sum of \$5,000.00 payable to your firm pursuant to the retainer agreement. I have obtained the consent of the Creditors Committee to your retention. I have signed the retainer letter. Should you go above this amount, we will prepare a retention application for the Bankruptcy Court and the Bankruptcy Court will have to approve the reasonableness of the fees. That is why I am not having the debtor sign off on this retainer at this point. Instead, my office will be sending you a Retention Application . In the meantime, please start work on analyzing the disk.

Thank you.

Very truly yours,

S/Avrum J. Rosen
Avrum J. Rosen

AJR:ls
Enc.

cc via e-mail: John Roesser
Linda Haltman
Marc Pergament, Esq.

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